



Personal Financial Statement



Date: _____

Applicant: _____

Address: _____

Phone: _____

Applicant: _____

Address: _____

Phone: _____

Relationship to Applicant: _____

SSN: _____

City, St, Zip: _____

Email: _____

SSN: _____

City, St, Zip: _____

Email: _____

Tangible Current Assets		Current Liabilities	
Cash & Marketable Securities	\$ -	Accounts Payable	\$ -
Receivables	\$ -	Short-Term Debt	\$ -
Prepaid Expenses	\$ -	Other Current Liabilities	\$ -
Other Current Assets	\$ -		
Total Current Assets	\$ -		
Intangible Assets			
Equity in Business	\$ -		
Non-Marketable Securities	\$ -		
IRA Accounts	\$ -		
Unsecured Receivables	\$ -		
Personal Property	\$ -		
Other Intangible Assets	\$ -		
Total Intangible Assets	\$ -	Total Current Liabilities	\$ -
Tangible Long Term Assets		Long Term Liabilities	
Vehicles	\$ -	Mortgages Payable	\$ -
Real Estate Owned	\$ -	Notes Payable	\$ -
Other Long Term Assets	\$ -	Other Long Term Liabilities	\$ -
Total Long Term Assets	\$ -	Total Long Term Liabilities	\$ -
		Total Liabilities	\$ -
Total Assets	\$ -	Net Worth	\$ -
		Total Liabilities &	\$ -

I (We) certify that the information on this balance sheet is true and correct to the best of my (our) knowledge. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of change is given to you by the undersigned. You are authorized to make all inquiries necessary to verify the accuracy of the statements made herein, verify employment history and determine my (our) creditworthiness. You are authorized to answer questions about our creditworthiness with me (us). The undersigned acknowledge(s) receipt of a copy of this instrument.

Signature: _____ Date: _____

Signature: _____ Date: _____



Financial Statement Schedules

Cash & Marketable Securities		Receivables		
Description	\$	Description		\$
Total	\$ -	Total	\$	-

Prepaid Expenses		Other Current Assets		
Description	\$	Description		\$
Total	\$ -	Total	\$	-

Equity in Business		Non-Marketable Securities		
Description	\$	Description		\$
Total	\$ -	Total	\$	-

IRA Accounts		Unsecured Receivables		
Description	\$	Description		\$
Total	\$ -	Total	\$	-

Personal Property		Other Intangible Assets		
Description	\$	Description		\$
Total	\$ -	Total	\$	-

Vehicles		Real Estate Owned		
Description	\$	Description		\$
Total	\$ -	Total	\$	-

Other Long Term Assets		Accounts Payable		
Description	\$	Description		\$
Total	\$ -	Total	\$	-

Short-Term Debt		Other Current Liabilities		
Description	\$	Description		\$
Total	\$ -	Total	\$	-

Financial Statement Schedules

Other Long Term Liabilities				
Description	\$	Description		\$
Total			\$	-

Mortgages Payable									
Note ID	Principal Balance	Payment Amount (P&I)	Date of Last Payment	Payment Frequency	Int. Rate	Maturity Date	Current	Non Current	Accrued Interest
							\$ -	\$ -	\$ -
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Totals							\$ -	\$ -	\$ -

Notes Payable									
Note ID	Principal Balance	Payment Amount (P&I)	Date of Last Payment	Payment Frequency	Int. Rate	Maturity Date	Current	Non Current	Accrued Interest
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							\$ -	\$ -	\$ -
Totals							\$ -	\$ -	\$ -

Notes: _____
